

	<u>2026</u>	<u>2027</u>	<u>2028</u>	<u>2029</u>	<u>2030</u>	<u>2031</u>	<u>2041</u>	<u>2042</u>	<u>2043</u>	<u>2044</u>	<u>2045</u>	<u>2046</u>	<u>SUM</u>	P VALUE	PV%
Total World Lab Revenues (Billions) (5% CAGR)	242	254	266	280	294	308	502	527	554	581	610	641	8,856		
Revenues Automated Analyzers (Billions)	217	228	240	252	264	277	452	474	498	523	549	577	7,971		
DLA % Penetration of market	0%	0%	14%	36%	59%	81%	84%	84%	84%	84%	84%	84%			
Test Revenues from Automated Analyzers with DLA (Billions)	0.00	0.00	32.35	90.58	156.93	224.69	378.20	397.11	416.97	437.82	459.71	482.69	5,749		
TCRA Royalties from DLA Analyzers (Billions)	0.00	0.00	5.82	16.30	28.25	40.44	68.08	71.48	75.05	78.81	82.75	86.88	1,035		
PV Royalties from DLA Analyzers (Billions) in 2025	0.00	0.00	4.75	12.44	20.14	26.95	23.06	22.63	22.21	21.79	21.38	20.98	423		
PV Royalties from DLA Analyzers (Billions) in 2028			5.82	15.24	24.67	33.02	28.25	27.72	27.20	26.69	26.20	25.71	518		
Royalties for each Big 4 & Underwriters (Billions)	0.00	0.00	0.47	1.30	2.26	3.24	5.45	5.72	6.00	6.30	6.62	6.95	83		
PV Royalties for each Big 4 & Underwriters (Billions) in 2025	0.00	0.00	0.38	1.00	1.61	2.16	1.84	1.81	1.78	1.74	1.71	1.68	34		
PV Royalties for each Big 4 & Underwriters (Billions) in 2028	0.00	0.00	0.47	1.22	1.97	2.64	2.26	2.22	2.18	2.14	2.10	2.06	41		
Royalties for TCI (Billions)	0.00	0.00	0.58	1.63	2.82	4.04	6.81	7.15	7.51	7.88	8.27	8.69	103		
PV Royalties for TCI (Billions)	0.00	0.00	0.48	1.24	2.01	2.70	2.31	2.26	2.22	2.18	2.14	2.10	42		
Charities Royalties (Billions)	0.00	0.00	2.91	8.15	14.12	20.22	34.04	35.74	37.53	39.40	41.37	43.44	517		
PV Charities Royalties (Billions)	0.00	0.00	2.38	6.22	10.07	13.48	11.53	11.31	11.10	10.90	10.69	10.49	211		

KEY TABLE	
Total Global Clinical Lab Market	230
CAGR of Global Clinical Lab Market	1.05
Royalty %	18%
Market Penetration Factor	0.9
TCRA Shares	1,000,000
Risk Adjusted PV discount rate	7%
Abbott % of Royalties	8.0%
Beckman Coulter % of Royalties	8.0%
Roche % of Royalties	8.0%
Siemens % of Royalties	8.0%
Underwriters % of Royalties	8.0%
TCI Shareholders % of Royalties	10.0%
Charities	50.0%
Total	100.0%